



2018 Leadership Conference March 12-13 - Washington, D.C.

Preparing for 2019 and Beyond

Protect Income Security for Seniors – Critical Factors

The Cost Side:

Ongoing increases in health care costs: Prescription Drug Prices, Insurance Premiums, Deductibles, Co-Pays and Co-Insurance Pricing.

**Rapidly Escalating State and Local Sales, Income and Real Estate Taxes
Added Exposure to a Savings Drain Resulting from Extended Mortality**

The Income Side:

Must Encourage Savings Early and Throughout Life

**Must Restore Mandatory Equivalence created by Defined Benefit Plans
Universal Savings & Portable but a Low Cost Alternative to 401k's / IRA's**

See and hear more soon.....



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Protect Medicare and Social Security for 75 Years (through 2092)

<u>2010 US Census Data # (millions)</u>	<u>2015</u>	<u>2030</u>	<u>2045</u>	<u>2060</u>
Total Both Sexes Population	321.4	359.4	389.4	416.8
Population age 65+	47.8	74.1	84.7	98.1
% of Population	14.9%	20.6%	21.8%	23.5%
# Baby Boomers age 65+	16.1	65.0	31.3	<.1
% of Population	5.0%	18.1%	8.1%	<.1%



NRLN

**NATIONAL RETIREE
LEGISLATIVE NETWORK**



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Protect Medicare and Social Security for 75 Years (2092)

A Strategy That:

Uses a Cost Savings “Pay-For” As Identified by House Budget Committee

Puts Executive Branch in Control - Legislative or Regulatory not Required

Demands Congress not Steal Payroll Tax Cost Savings \$’s Held in Trust

Makes it Easy for our President to Keep His Promises to America!



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* Eliminate the 75 Year Actuarial Deficit for Medicare & Social Security:

	<u>2016 Rev Incl. Int.</u>	<u>% Rev. Req. to Close Deficit</u>	<u>\$ Rev. Req. to Close Deficit</u>
“pay-for(s)” Needed to Fund Medicare - HI	\$710	.64%	\$4.5
“pay-for(s)” Needed OASI & DI	<u>\$957</u>	2.83%	<u>\$27.1</u>
Eliminate Both 75 Year Actuarial Deficits	\$1,667	1.90%	<u>\$31.6</u>

** Federal Agency “Pay-For(s)” – Reducing Improper Payments:

Medicare Improper Payments in 2016	\$59.7
Medicaid Improper Payments in 2016	\$36.3
Including Earned Income Tax Cr.(\$16.8), Other (\$31.7) in 2016	\$144.3
Including Earned Income Tax Cr. (\$?) and Other (\$?) in 2012	\$107.1

* Source: 2017 Trustees Reports ** Page 52 of BUILDING A BETTER AMERICA – A Plan for Fiscal Responsibility Balancebudget.com – FY 2018 Budget Resolution